

2014 ARN Survey



### **AIRPORT SERVICE SHOULD BE:**

Consistent

### Followed by:

Surprising & Delightful Rapid Professional

Accurate Intuitive Innovative

# **PASSENGER EXPERIENCE:**



**52.63% AGREE** 

Passenger experience is driven solely by: **FRONT-LINE EMPLOYEES** 

#### Others stated:

Many people behind the scenes • Back of the house can make/break the experience • Service starts w/ managers & leaders • Many outside influences affect passenger experience • It takes a village

## **CUSTOMER SERVICE IMPACT:**



50% feel strongly that **CUSTOMER SERVICE** 

impacts passengers' buying decisions!

### WHAT US AIRPORTS DO WELL:



38.7% Services/Concessions



19.4% Crowd Mgmt/Security



9.7% **Positive Experiences** 



16.1% Not Much/Nothing

### **TOP 5 AREAS TO IMPROVE:**

**CUSTOMER SERVICE** 

SPEED OF SERVICE/SECURITY 18.4%

**OFFERINGS** 

13.2%

SIGNAGE

7.9%

**PASSENGER EXPERIENCE** 7.9%

### **CUSTOMER SERVICE:**

86.9% chose

#### **CUSTOMER SERVICE**

as the most important element of creating a **GREAT** passenger experience!

86.9%



### **BRAND MESSAGE:**

ONLY **5.3%** feel airports deliver WELL on their brand message.

Experiences/services from other industries that would benefit airport employees:



## **OTHER INDUSTRY INFLUENCES:**



Luxury Services



Improved Technology



Staff Training



Comfortable, fluid open spaces



Customized Experience/ Personal Service



Retail